



# Family Office Services

## We're here for you!

VP Bank offers families and family offices comprehensive, tailor-made consulting services.

A multidisciplinary team of specialists with years of experience and a successful track record develop a variety of solutions for any given set of criteria, each of which is fine-tuned to meet the diverse needs of families and family offices.

## A detailed grasp of your needs – the key to a successful, long-term partnership

With our individually tailored wealth management and consulting services, we focus on preserving and growing your wealth over the long run. Building a lasting, close relationship and having a precise understanding of your needs form the basis for devising and implementing the solutions that optimally serve your purposes.

Our multifaceted skills form a solid and sustainable foundation for successful wealth management and make us an ideal partner for families and family offices.

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## Our services comprise:

- Asset structuring
- Portfolio management
- Asset consolidation and risk management
- Investment advice
- Custody Services
- Investment fund services
- Financings
- Business-owner consulting and succession planning
- Philanthropy
- Relocation & domicile consulting

We would be pleased to describe our services in detail and show you how we combine them to arrive at an overall solution that is tailored to your needs – so that your wealth and the wellbeing of your family is safeguarded and nurtured perpetually.

## Why VP Bank?

Families and family offices appreciate their close and lasting relationship with VP Bank. Our solid balance sheet, stable shareholder base and international presence are coveted, decisive qualities. Thanks to our resolutely applied philosophy of “open architecture”, you benefit from first-class, unbiased advice.

Contact partner

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